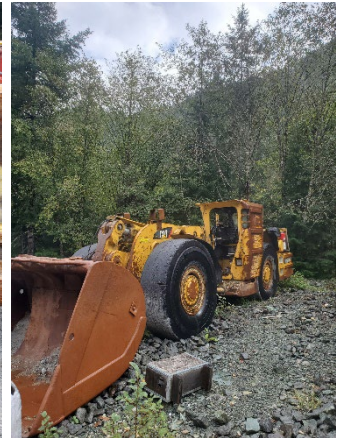


# Mining Equipment – Invitation for Offers to Purchase



## Background

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On December 18, 2023, Myra Falls Mine Ltd. ("**MFM**") sought and obtained an initial order (the "**Initial Order**") from the Supreme Court of British Columbia (the "**Court**") under the Companies' Creditors Arrangement Act R.S.C. 1985, c. C-36, as amended ("**CCAA**"). Pursuant to the Initial Order FTI Consulting Canada Inc. was appointed monitor (the "**Monitor**") of MFM.

Pursuant to an order made on August 2, 2024, (the "**Tender Process Order**"), MFM, in consultation with the Monitor, is seeking offers to purchase MFM's right, title and interest in various mining equipment and inventory (the "**Assets**") located at the Myra Falls Mine in Strathcona Provincial Park, approximately 90 kilometers southwest of Campbell River, British Columbia.

## Asset Description

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The Assets are comprised of loaders, bolters, lifts and other assorted mining equipment, including the following key, high-value items:

- Three CAT Elphinstone Scoop Loaders (Model R1600G)
- CMAC Longhole Drill (Model HC 112)
- Sandvik Bolter (Model DS411S BOOM)
- Two Normet Scissor Lifts (Model MF 540)

## Offer Process for the Assets

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Any interested party may request access to an electronic data room including photographs of the Assets and MFM's prescribed form of offer.

Site visits to inspect the Assets will be arranged upon request to the Monitor.

The timeline for the process is as follows:

- Oct 18 to Nov 1, 2024 – access to the electronic data room and initial due diligence
- Nov 4 to Nov 15, 2024 – site visits for interested parties as arranged with the Monitor
- **Nov 29, 2024 (4pm Pacific Daylight Time) – deadline for submitting offers**

- Dec 2, 2024 to Dec 6, 2024 – MFM, in consultation with the Monitor, will negotiate with one or more parties to finalize an agreement of purchase and sale

Parties may bid for all of the Assets or select items. Preference will be given to parties that bid on all of the Assets.

Offers must be submitted in the prescribed form of offer and are subject to the Additional Terms and Conditions of Sale attached as Schedule “A” to the Tender Process Letter.

### **Inquiries Relating to the Assets**

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Inquiries or requests for information relating to the Assets should be directed to the contact details at the bottom of this page.

All relevant documents relating to MFM’s tender process can be found on the Monitor’s website (<http://cfcanada.fticonsulting.com/myrafalls/equipmentSale.htm>).



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